



# Transportation Leaders Roundtable

May 14, 2026

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CPAs & Advisors

 **Scopelitis**<sup>®</sup>  
Garvin Light Hanson & Feary

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# Agenda

May 14, 2026

Session Time	Session Title / Speaker(s)
<b>Wednesday, May 13</b>	
6:00-8:00 p.m.	Ruth's Chris Steak House: <i>Sponsored by Huntington National Bank</i>
<b>Thursday, May 14</b>	
7:15-8:00 a.m.	<b>Check-In &amp; Breakfast</b>
8:00-8:45 a.m.	<b>Is the Freight Recession Finally Over This Time?</b> Dean Croke, Principal Analyst, DAT Freight & Analytics
8:45-9:15 a.m.	<b>Equipment Financing: Lenders Perspective</b> Manish Thakore, Director Fleet & Small Business Credit, Daimler Truck Financial Service
9:15-9:30 a.m.	<b>Networking Refreshments</b>
9:30-10:15 a.m.	<b>AI in Action</b> <b>Moderator:</b> Chris Henry, President, KSM Transport Advisors & KSMTA Canada <b>Panelists:</b> JT Weinberg, Chief Financial Officer, Keller Logistics Group Jeremy Stickling, Chief Administrative Officer, Nussbaum Transportation Services
10:15-10:30 a.m.	<b>AI: Legal Considerations and Best Practices</b> Shannon Cohen, Partner, Scopelitis, Garvin, Light, Hanson & Feary
10:30-11:30 a.m.	<b>Restoring, Safety, Security, and Integrity – FMCSA's Mission Updates and Priorities</b> Sue Lawless, Partner, Scopelitis, Garvin, Light, Hanson & Feary
11:30 a.m.-12:30 p.m.	<b>Networking Lunch: <i>Sponsored by First Merchants Bank</i></b>
12:30-1:15 p.m.	<b>How Trucking Became a Mixture of Groundhog Day and a Tale of Two Cities</b> Thom Albrecht, Chief Revenue Officer, Reliance Partners
1:15-2:00 p.m.	<b>The Road Ahead: Bank Lending Insights for Transportation Leaders (<i>panel discussion</i>)</b> <b>Moderator:</b> Jason Miller, Partner, KSM CPAs & Advisors <b>Panelists:</b> Jamie Buzachero, Sr. Strategic Finance Specialist, WEX Capital Manish Thakore, Director Fleet & Small Business Credit, Daimler Truck Financial Service Filip Gagovic, Sr. Vice President, Middle Market Banking, Huntington National Bank Travis Severson, Vice President, Corporate Banking, First Merchants Bank
2:00-2:45 p.m.	<b>Key Insurance Trends Impacting Transportation Companies (<i>panel discussion</i>)</b> <b>Moderator:</b> Randy Hooper, Partner, KSM CPAs & Advisors <b>Panelists:</b> Dan Cook, Principal, Practice Leader, TrueNorth Companies Lance Riegler, Vice President, Marvin Johnson & Associates John Long, Partner, Shepherd Insurance
2:45-3:00 p.m.	<b>Networking Refreshments</b>
3:00-3:45 p.m.	<b>FreightMath Insights</b> Chris Henry, President, KSM Transport Advisors & KSMTA Canada
3:45-4:15 p.m.	<b>Appraisals, Sales, and Auction Trends in Transportation</b> Andy Vering, Director, Appraisal Services, Taylor & Martin
4:15 p.m.	<b>Adjourn</b>

# Event Contacts

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## Agenda, Slides, and Sponsor Information



Use your phone to scan the QR code and access the agenda, presentation slides, and sponsor information.

<https://www.ksmcpa.com/2026-tl-roundtable/>

# Antitrust Guidelines

2026 Transportation Leaders Roundtable: Indianapolis

## ANTITRUST GUIDELINES

To help protect attendees and their companies and firms from antitrust investigations, criminal prosecutions, and private treble-damage actions, the following Antitrust Guidelines should be followed in connection with the 2026 Transportation Leaders Roundtable: Indianapolis May 14, 2026, in Indianapolis, Indiana (“Roundtable”):

### A. AGENDA

An agenda will be distributed at the start of the Roundtable. Discussion of transportation-related items not on the agenda should be kept to an absolute minimum, and there should be no discussion of the **Topics to Avoid**, below.

### B. TOPICS TO AVOID

The following topics should **not be discussed** at the Roundtable or by two or more competing companies conferring informally outside the Roundtable: freight rates, surcharges, credit terms, revenue or total expense per mile, service volumes or capacity, future sales or marketing strategies, new-service plans, customer or supplier lists, wage or salary rates, owner-operator compensation, equipment prices or rents, or other actual input costs. Also completely off-limits are agreements to set or stabilize rates or components of rates for transportation or logistics services, agreements to limit the volume or type of such services, agreements to divide up trucking or logistics customers, geographic areas, or commodities, and agreements not to deal, or to deal only on specified terms, with competitors, customers, suppliers, or others.

### C. “BEST PRACTICES” DISCUSSIONS

1. While discussions relating to legal issues and to petitioning the various branches of government for action are generally protected from antitrust challenge by the First Amendment under the Noerr-Pennington Doctrine, “best practices” discussions by competing companies should be limited to those designed to reduce freight rates or transaction costs, increase output, achieve economies of scale or network efficiencies, or realize some other efficiency. Discussions should be confined to what is reasonably necessary to accomplish these legitimate goals and should not include any of the above **Topics to Avoid**.
2. No agreement should be reached (with respect to the operation of the participants’ businesses) to use a particular practice, to deal with customers on particular terms, to deal with suppliers on particular terms except in connection with a group-purchasing or other joint venture reviewed in advance by an attorney, or to exclude a competitor for using a different practice.

**If you have questions or concerns, please call Ryan Wright, Partner, Scopelitis, Garvin, Light, Hanson & Feary, Indianapolis, IN at 317.637.1777.**